



UNITED CHURCH OF CHRIST

Office of Philanthropy and Stewardship

PLANNED GIVING RESOURCES ORDER FORM

Name _____ Date _____
 Address _____
 City _____ State _____ Zip _____ Phone _____
 E-mail _____
 Church _____

(Give church/organization name even if order is shipped elsewhere, and please indicate whether address is for church/organization or your home. Thanks!)

			<u>Quantity</u>	<u>Price</u>
FD-504*	MANUAL: Local Church Planned Giving, 4 th Edition	\$10 each	_____	_____
FD-100*	BROCHURE: Foundation for the Future/Churches	\$40 per 100	_____	_____
FD-200*	BROCHURE: Legacy Giving/Individuals	\$40 per 100	_____	_____
FD-600*	BROCHURE: Pooled Income Fund	\$20 per 100	_____	_____
CD-700*	BROCHURE: Gift Annuities	\$40 per 100	_____	_____
	BROCHURE: Gift Annuity Rates of Return	Free (limit of five)	_____	_____
CD-800*	BROCHURE: Wills	\$40 per 100	_____	_____
	BROCHURE: Charitable Remainder Trusts	1 Free/\$1.00 each	_____	_____
CD-850*	BOOKLET: Your Estate Planning Record	1 Free/\$1.50 each	_____	_____
	BOOKLET: United Church Funds	Free	_____	_____
	BULLETIN INSERTS (e-mailed electronic master)	Free	_____	_____
	NEWSLETTER "BLURBS" (e-mailed electronic master)	Free	_____	_____
	FOLDER: Planned Giving Sampler	1 Free/\$3 each	_____	_____
	FOLDER: Gift Annuity Informational Folder	1 Free/\$1 each	_____	_____
	FOLDER: Wills Emphasis Resources	1 Free/\$5 each	_____	_____
	UCF Endowment Policy Handbook	1 Free/\$5 each	_____	_____
	DVD: Where There's A Will	\$7.00 each	_____	_____
	DVD: Legacy of Love	Free	_____	_____
	PowerPoint: Basics of Life-Income Gifts <input type="checkbox"/> E-mailed <input type="checkbox"/> CD	Free	_____	_____
	(includes script)			
		TOTAL DUE	_____	_____

Make check payable to: UNITED CHURCH OF CHRIST

Mail To: LYNNE HANSEN
 UCC OPS – 2ND Floor
 700 PROSPECT AVE E
 CLEVELAND, OH 44115

Phone: (216) 736-2171
 Fax: (216) 736-2297
 Email: HANSEN@UCC.ORG
 Website: www.ucc.org/giving

* Order from United Church of Christ Resources, Inc.
 Phone (800) 537-3394 or Fax (216) 736-2206

UCC PLANNED GIVING RESOURCES

The following print resources may be ordered through United Church Resources, Inc. at (800) 537-3394; Fax (216) 736-2206:

FD-504 Local Church Planned Giving Manual, Fourth Edition (NEW in 2009!) A resource for congregations designed to aid pastors and lay leaders in developing a congregational Planned Giving Ministry. Includes sections devoted to educational programs, management of planned gifts, ways of making gifts, and more. \$10

FD-100 Foundation for the Future
A brief guide to United Church of Christ Planned Giving for churches. \$40/100

FD-200 Legacy Giving in the UCC
A brief guide to United Church of Christ Planned Giving for individuals and families. \$40/100

FD-600 UCF Pooled Income Fund
Brochure describes the UCF Pooled Income Fund and provides market value and earnings over the past decade. \$20/100

CD-700 UCC Gift Annuities
Brochure presents information about UCC Gift Annuities and Deferred Payment Gift Annuities in a question/answer format, including illustrations containing sample rates and charitable deductions. \$40/100

CD-800 Wills
Brochure provides instructions for planning and writing a will. Includes information on how to make a charitable bequest. \$40/100

CD-850 Your Estate Planning Record
A planning tool for individuals in organizing their records for estate planning. One complimentary copy, \$1.50 each additional copy.

VIDEO & DVD RESOURCES:

Where There's A Will, wills emphasis, available for \$10.00 (video) or \$7.00 (DVD) from United Church Funds Planned Giving.

Legacy of Love, Introduction to Planned Giving, free from United Church Resources. Available in Video FD-900 or DVD FD-950

The following resources are available through United Church Funds Planned Giving. Use the form on the reverse side, or call (800) 846-6822; fax (216) 736-2297:

Planned Giving Sampler Folder
A collection of UCC Planned Giving brochures and other information related to Planned Giving ministry. \$3 (one complimentary copy).

Gift Annuity Informational Folder
Includes sample gift calculations, rate brochure, process for establishing a Gift Annuity. \$1 (one complimentary copy).

Wills Emphasis Resource Folder
Contains information and sample materials to promote a congregational wills emphasis. \$5 (one complimentary copy).

United Church Funds Endowment Policy Handbook. Discusses initial steps in creating an endowment, components of a policy, finalizing documents, promoting the endowment. \$5 (one complimentary copy).

Charitable Remainder Trust Brochure
\$1 (one complimentary copy).

Gift Annuity Rate Brochure (limit five, free).

Planned Giving Bulletin Inserts & "Blurbs"
Electronic masters to photocopy three different series of bulletin inserts, plus short paragraphs for bulletins or newsletters. Free.

United Church Funds Booklet Contains information about the funds of UCF. Free.

PowerPoint Presentation

The basics of life-income and other planned gifts; may be used in a workshop setting, includes accompanying script. Available by e-mail or on CD. Order from United Church Funds Planned Giving.

**Call the United Church of Christ
Office of Philanthropy and Stewardship
at (800) 846-6822 or (216) 736-2171
or e-mail us at giving@ucc.org**