The Business Committee of the Thirty-first General Synod has recommended this proposed resolution be sent to a Committee of the General Synod.

ON PROPOSING A NEW FRAMEWORK FOR COVENANTAL GIVING AND IMPLEMENTING FUNDRAISING BEST PRACTICES

A Prudential Resolution

Submitted by the United Church Board of Directors

SUMMARY

This resolution speaks to eliminating the *Pattern of* Giving as the standard of covenantal giving and proposes a new approach to generosity in the United Church of Christ consistent with the best practices of a donor-centered approach to philanthropy. It encourages coordinated efforts and collaboration that effectively connect donors with the vital and engaging missions happening in all settings of the church. This resolution creates "a transitional plan for a transitional time," anticipating and allowing for flexibility of practice across the church as settings and covenants shift in the coming years.

BIBLICAL, THEOLOGICAL, AND HISTORICAL RATIONALE

The church began with generosity: "All who believed were together and had all things in common" (Acts 2:44). Every generation of the church has developed practices to share resources across the width and breadth of the movement, from Paul's offering for the poor in the Jerusalem community to a modern congregation creating its annual stewardship appeal. Financial giving is part of the covenant we share with one another as a church.

The *Pattern of Giving* is a policy document first enacted by General Synod that delineates and attempts to control how financial resources are gathered and disseminated across the United Church of Christ. The existing philosophy of giving developed in response to a particular historical event, the 1957 merger, creating policies regarding who asks for funding and how money moves from donors to mission priorities. A strictly planned and extensively controlled approach sought to establish trust among the covenant partners, prohibiting direct financial requests of congregations and individuals by agencies and expressions of the church.

The Pattern of Giving created the covenantal giving system that has had many names, currently known as Our Church's Wider Mission. The *Pattern of Giving* adopted in 1968 and last revised in 1984 provided a timely solution to the problems of that era but does not adequately serve the needs of the UCC today. As a result, many settings of the church have ceased to adhere to the *Pattern of Giving*, but there has been no formal policy

proposed to replace it. Technically, the Church is still bound by this policy that has not been updated in over 30 years.

The United Church of Christ Board, in October 2014, commissioned the Giving Task Force to examine the *Pattern of Giving* and to analyze the church's current giving structures. The Giving Task Force proposed a new framework with specific recommendations that were approved by the Board at its October 2016 meeting.

TEXT OF THE MOTION

Whereas the *Pattern of Giving* no longer serves the needs of the United Church of Christ, makes no provision for use of technologies that are commonly available today, and in some instances prevents the implementation of philanthropic best practices that have developed over the last 30 years,

And whereas a donor-centered approach to fundraising is more in keeping with the best practices of philanthropy today, and the institutionally-centered approach on which our current system relies is a barrier to increasing generosity and to developing new and thriving ministries across the United Church of Christ,

And whereas the shared ministry among all settings of the United Church of Christ is built on covenantal relationships and must provide for and encourage cooperation, collaboration, and flexibility among all covenant partners in the responsible practice of fundraising and philanthropy,

Therefore be it resolved, that the Thirty First General Synod of the United Church of Christ eliminates the *Pattern of Giving* policy document in favor of best practices that are consistent with norms, expectations, and policies of a donor-centered approach to fundraising and philanthropy.

Be it further resolved that Thirty First General Synod of the United Church of Christ encourages all ministry settings of the United Church of Christ to establish coordinated and comprehensive development programs, where congregations and individual donors would be able to donate directly to the mission priorities that are most compelling to them.

Be it further resolved that the Thirty First General Synod of the United Church of Christ directs the national setting to provide resources to coordinate this effort and build capacity for raising funds across the church, in covenant, collaboration, and partnership with Conferences and congregations.

Be it further resolved that Thirty First General Synod of the United Church of Christ encourages that Our Church's Wider Mission—Basic Support continue to be directed from congregations to Conferences.

Be it further resolved that Thirty First General Synod of the United Church of Christ invites Conferences to commit to an OCWM sharing formula no less than the average rate of giving for the previous three years, on a rolling basis.

Be it further resolved that the Thirty First General Synod of the United Church of Christ invites the Conferences to reevaluate the sharing formula in five years, in conversation with the national setting.

Be it further resolved that Thirty First General Synod of the United Church of Christ encourages that the four Special Mission Offerings continue to support the mission of the church, and requests that a cost-benefit analysis be completed for each offering to enable a decision regarding their future implementation.

Be it finally resolved Thirty First General Synod of the United Church of Christ requests that the national setting conduct a marketing analysis of the names "Our Church's Wider Mission," "Our Church's Wider Mission – Basic Support," and "Our Church's Wider Mission – Special Support," in light of the multiple understanding and various uses of these across the church.

FUNDING

The funding for the implementation of the Resolution will be made in accordance with the overall mandates of the affected agencies and the funds available.

IMPLEMENTATION

The Collegium of Officers, in consultation with appropriate ministries or other entities within the United Church of Christ, will determine the implementing body.